

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
·	ongolian Mining Corporat 5/02/2013	ion		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>975</u> I	Description : Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of the preceding	month 6,000,000,000	US\$0.01	US\$60,000,000.00	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	6,000,000,000	US\$0.01	US\$60,000,000.00	
(2) Stock code : N/A I	Description : N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

31/01/2013

2. Preference Shares			
Stock code: N/A Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descr	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State	US	\$60,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of the preceding month	3,705,036,500	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,705,036,500	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option So	chemes of the Is	ssuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date	,		.1 .1		thereto	as at close of the month
(dd/mm/yyyy) and —	1	Movement durin	ig the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$6.66						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	300,000	NIL	8,400,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$3.92						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)				·		
3. N/A						
( / / )						
shares						
( <i>Note 1</i> )						
		То	tal A. (Ordin	nary shares)	NIL	
			•	ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised duri	ing the month fi	rom exercise of	`	,		
options (State currenc				NIL		
,	<del>.</del> ·					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal val nominal close of value preceding m	durii	cised Nominal value ng the at close of the onth month	during the month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		, : 			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. N/A	-				
	- 				<u> </u>
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A					
	· · · <u></u>				
( / / ) Stock code (if listed) Class of shares					
issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		Total B.	(Ordinary shares)	N/A	
			Preference shares)	N/A	<del>.</del> -
			(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible	ic into snares of the i	ssuci willen are to	oc Listeu)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond due						
2012/2013 subject to re-	serve					
adjustment						
	US\$	85,000,000	NIL	85,000,000	NIL	60,714,285
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	Ordinary Shares					
Subscription price	HK\$10.92 per share	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	( // /)					
2. IVA						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price	-					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
3. IV/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	( / / )		_			
		'	Total C. (Ordin		NIL	
				ence shares)	N/A	.
			(1	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

and under share option senemes)	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A	thereto	as at close of the month
( / / )		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
1.	Rights issue	At price : State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>

#### For Main Board and GEM listed issuers

Class of shares issuable  8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares   N/A   N/A								
Class of shares   Class of s	5.	Scrip dividend	At price : State currency ——		( / /	)		
Class of shares repurchased (Note 1)   Cancellation date : ( / / )   (dd/mm/yyyy)					( / /	)	N/A	N/A
Cancellation date : ( / / )								
Shares								
Class of shares   N/A   N/A	6.				( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares   Redemption date : ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A N/A    Class of shares issuable (Note 1)  8. Consideration issue   At price : State currency   EGM approval date: ( / / )   date : ( dd/mm/yyyy)   EGM approval date: ( / / )   EGM approval date: ( / / )   EGM approval date: ( / / )					( / /	)	N/A	N/A
Tedeemed (Note 1)								
shares (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
Class of shares issuable	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable  8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)					( / /	)		
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)							N/A	N/A
issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price : State currency		( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
							N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10	. Other	Class of shares issuabl (Note 1)	e			
10.	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (I	(Ordinary s Preference s (Other	hares	) N/A	
Т	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	ь E):		) NIL	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(2	N/A N/A	
	otal increase / (decrease) in other classes of shares du	•	,		N/A	
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
Submitted by: <u>Battsengel Gotov</u>
Title: Director
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.